

# 707

# Impact Report

Aurora ~ Giltner ~ Hampton ~ Hordville Marquette ~ Phillips ~ Stockham





# **Board of Directors & Officers**



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JAMES PARSLEY



JERRY ROBERTSHAW DANE SCHAFER





LAURA SCHUSTER



MARLIN SEEMAN



CHAD SVOBODA



MEGAN VETTER

# 2021 Snapshot

- 154 donor named funds
- 9 new funds
- \$1.52M in contributions
- \$1.2M in grants awarded
- Over \$21.3M in assets
- 60% of assets are endowed (permanent)
- 118 scholarships totaling \$209,050

Consolidated Statement of Financial Position			
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Year End December 31	<u>2021</u>	<u>2020</u>	
Assets	\$ 21,621,275.00	\$ 19,595,982.00	
Liabilities	\$ 277,620.00	\$ 361,519.00	
Net Assets	\$ 21,343,656.00	\$ 19,234,463.00	
Total Liabilities and New Assets	\$ 21,621,275.00	\$ 19,595,982.00	
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Consolidated Statement of Financial Activity			
ALICH PARTY			
Year End December 31	<u>2021</u>	<u>2020</u>	
Revenue and Support	\$3,812,561	\$3,896,725	
Expenses	\$1,701,534	\$1,319,841	
Change in Net Assets	\$2,111,027	\$2,576,884	

Audit by AMGL, P.C.

# IMPACT

# **2021 Scholarships**

- \$209,050 in scholarships granted
- 118 scholarships awarded
- Scholarship amounts: \$500 \$15,000
- 3021 scholarships awarded to date

# **Grants**



Hampton Booster Club Hawk Herd cattle shelter



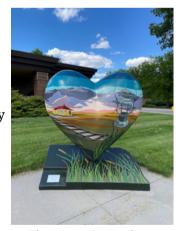
Giltner Fire Department new fire house



Giltner Daycare new daycare fence



Hamilton County Historical Society Mold Remediation Project



Fine Arts Committee Aurora High School Heart Project



Quilts of Valor provided to Veterans



Phillips Community Foundation new kitchen remodel

# **Animal Welfare**

Aurora Humane Society

# Arts, Culture, & Humanities

Art Walk Aurora Hamilton County Historical Society St. Joseph's Indian School The Plainsman Museum

# **Basic Needs**

DJ & Kelsey Adams Benefit Hamilton County Food Pantry Hamilton County Ministerial Association Ronald McDonald House The Leadership Center

# **Children & Youth Development**

Aurora Robotics Banisters Leadership Academy Giltner Area Development Corperation Girls on the Run Nebraska TeamMates of Aurora

# **Education**

Created Equal
Edgerton Education Foundation
Hampton Booster Club, Inc.
Hampton Public Schools Foundation
Hastings College Foundation
Rodney Havens
Students for Life of America

# **Education/Youth & Development**

Aurora Public School District

# **Environment**

Prairie Plains Resource Institute

### Health/Healthcare

GRACE Cancer Foundation, Inc. Hamilton County Ambulance Memorial Community Health Memorial Foundation St. Jude Children's Hospital

# **Housing & Development**

Aurora Housing Development Corporation

### **Human Services**

American Red Cross of Central & Western Nebraska Tunnel to Towers

# Philanthropy, Volunteerism & Grantmaking

Giltner Alumni & Community Foundation Nonprofit Association of the Midlands Phillips Community Foundation

# **Public & Societal Benefit**

12th Street Cinema **Aurora Library Foundation** Aurora Volunteer Fire Department **Bremer Community Foundation** First Evangelical Cemetery Association Giltner Public Schools **Glasglow Cemetery Greenwood Cemetery** Honeysuckle Lane Floral & Gifts **Judical Watch** Mt. Zion Cemetery Phillips Cemetery Association Phillips Fire Department Phillips Memorial Hall Committee **Richland Cemetery** Stockham Cemetery The Heritage Foundation

# **Recreation & Sports**

Aurora Wrestling Club Hamilton Recreation, Inc.

# **Public & Societal Benefit**

Giltner Public School Village of Hordville

# **Religion Related**

Aurora United Methodist Church International Fellowship of Christians & Jews Messiah Lutheran Church St. Joseph's Catholic Church of Giltner St. Mary's Catholic Church

# **Scholarships**

Nebraska State Chamber Foundation

## **Seniors**

Hamilton County Senior Center Memorial Foundation

# **Youth & Development**

American Legion - Post 141
Aurora Child Care, Inc.
Giltner Area Development Corporation
Hampton High School Post Prom Committee
Hampton Public Schools FFA







# OOK OF MEMOR

The Book of Memory provides a thoughtful way for donors to establish a tribute to the memory of a departed relative or friend through a legacy contribution. Names are recorded permanently in the Book of Memory on display at the Foundation office. The following loved ones were added to the Book of Memory in 2021.

Erma Hudnall	1925 - 2021	1
Stella Schaffert	1925 - 2021	
Tim Anderson	1951 - 2021	
Rolland Bamesberger	1931 - 2021	
Dorothy Bamesberger	1927 - 2021	
Omer Troester	1942 - 2017	
Bertha 'Bert" Troester	1944 - 2021	
Mary Kolstad	1934 - 2021	7/11/1
Ron Thompson	1958 - 2021	
Evelyn Maw	1928 - 2021	
James Salmon	1939 - 2021	
Harold Nachtigall	1934 - 2021	
Jon Billington Jr.	1982 - 2021	
Gail Wert	1937 - 2021	
Emily Bish	1984 - 2021	
Thimas Newlun	1934 - 2021	7
Richard "Dick" C. Mundt	1947 - 2021	
Charles "Chuck Pinkham	1943 - 2021	
Lucille Meier	1918 - 2021	
Wilton Forsman	1930 - 2021	
Orville D. Garrett	1934 - 2021	
Jerry Epp	1941 - 2021	
Ron Cyboron	1944 - 2021	
Calvin Morris	1944 - 2021	
Roland Carter	1936 - 2021	
Bud Pence	1924 - 2021	
LaVera Regier	1935 - 2021	
Sam Demmers	1992 - 2021	
Laura Goertzen	1956 - 2021	
Jerry Denton	1943 - 2021	
Mary Jane Harney	1930 - 2021	
Lucille Hunnicutt	1930 - 2021	
Dave McHargue	1943 - 2021	
Ronald Penner	1942 - 2021	, l
Lauren Gibilisco	1986 - 2021	
Gerald "Fritz" Wilson	1935 - 2021	
Amelia "Amy" Grudzinski	1973 -2021	
Robert Hartzell	1929 - 2021	
Clyde Haskins	1939 - 2021	
Rogean "Jeanie" Vetter	1946 - 2021	
Boyd Bland	1949 - 2021	
Randall "Randy" Otto	1952 - 2021	
Willis "Bill" Maahs	1930 - 2021	

The family of William & Delight Eloe established this award in 2010 to recognize a teacher or administrator in the Aurora Public School system.

This award is presented to an Aurora Public Schools teacher or administrator who demonstrates excellence in leadership; creation, improvement, or enhancement of academic programs; service on committees or projects for the welfare of the school system; leadership in community service; and/or a positive rapport with students, families, and colleagues.





grades 3 & 4 at South Elementary School at Aurora in 1928 and retired as principal of West Elementary School in 1958. During this time she cared for her ill husband, raised 5 children, and maintained her community and church leadership activities.



Rod Havens received the 2021 Eloe Award for Inspirational Academic Leadership. Rod has been teaching high school English for more than 15 years and is in charge of Yearbook and taught journalism for seven years. Rod is also in charge of the STRIV after school seminar class.

William 'Bill' C. Eloe was a high school coach and YMCA director in Aurora during the early 1900's. He coached the first AHS basketball team to earn a Class F state championship in 1920 and coached other sports to state titles as well. William contracted encephalitis and resigned from the district in 1927 as the illness progressed. William was also a founding member of the Aurora Rotary Club.

# **Past Recipients**

2020 - Doug Monson

2019 - Shari Krejci

2018 - Laurie Anderson

2017 - Jason Frew

2016 - Amy Wilson

2015 - Jessica Gallagher

2014 - Karrie Wiarda

2013 - Luey Krejdl

2012 - Maggie Rasmussen

2011- Dan Sodomka

# NAMED LEGACY

# **Agency Fund-**

\*AHS Investment Club Fund

# **Designated Funds-**

Albert Ackerman Memorial Fund AHS Agronomy Academy Fund AHS Class of 1965 Band Instrument Fund Sayre Borden Anderson Memorial Fund Art Walk Aurora Fund Aurora 4-R Athletics Fund Aurora School District 4R Drug Testing Fund Eric Berggren Tree Fund \*Doyle & Evelyn Bish Charitable Fund Carl Chader Memorial Fund Alice G. Eberhard Memorial Fund Ed and Lena Hilligas and Ruby Hilligas Memorial Fund Thelma Clara Elkjer Memorial Fund William C. and Delight M. Eloe Award Fund First Evangelical Cemetery Association Memorial Fund Wilt and Eileen Forsman Memorial Fund George Western Cemetery Maintenance Fund Hamilton Community Foundation Endowment Fund Hamilton County 4-H Fund Hamilton County Ambulance Fund Floyd Kerr and William M. Bobst Memorial Fund Koepke Family Fund Norma J. Kreutz Memorial Fund Lions Club of Aurora Charitable Fund Clarence and Nellie Luthy Charitable Fund Lillian May Charitable Fund Francis and Patricia McDonald Charitable Fund Janna Moore-Morin Memorial Fund Mt. Zion Cemetery Maintenance Fund Alfred P. Nelson Memorial Fund Harlan and Emma Jane Peterson Fund Phillips Cemetery Association Fund Phillips Community Charitable Fund \*Donald L. Schaffert Memorial Fund Arthur L. and Edith L. Scott Memorial Fund Ralph Springer Memorial Fund George C. and Sarah Strickler Bute Memorial Fund

### **Donor Advised Funds-**

Aurora Cooperative Charitable Fund
James R. and LaVonne Clarke Charitable Fund
Carl P. and Doris J. Djernes Trust Donor Advised Fund
Nadine Dunbar Memorial Fund
Frank and Alice Farr Trust Charitable Fund
Ronald L. and Nancy Furse Charitable Fund
B. Keith and Norma F. Heuermann Foundation Fund
Heuermann Family Charitable Trust Fund
Clayton and Myra Higgins Charitable Fund
Robert and Bethel Kolar Charitable Fund
Dr. James and Mabel Woodard Charitable Fund
\*Wortman Family Charitable Trust Fund

# Scholarship Funds-

Lauren Akerson Memorial Scholarship Fund \*Wilbur C. Akerson Scholarship Fund Shirley A. Andersen Memorial Teaching Scholarship Fund Arthur H. Anderson Memorial Scholarship Fund Jerry and Bertina Anderson Memorial Scholarship Fund Ward B. Andrews Memorial Scholarship Fund for Business Aurora Baha'i Community Scholarship Fund Aurora Education Association Scholarship Fund Aurora High School Alumni Association Scholarship Fund Herbert and Doris Bankson Memorial Scholarship Fund Ivan M. and Agdie I. Bengtson Memorial Scholarship Fund Dean and Pat Carriker Memorial Scholarship Fund Carl Chader Memorial Scholarship Fund Megan K. Christenson Memorial Scholarship Fund \*Cornerstone Bank Scholarship Fund Memorial Community Health Scholarship Fund Edward and Alma Daniel Memorial Fund Alice G. Eberhard Memorial Scholarship Fund Fred and Helen Emken Memorial Scholarship Fund Bob and Carol Ernst Memorial Scholarship Fund John and Imogene Florea Memorial Scholarship Fund Wilt and Eileen Forsman Memorial Scholarship Fund Brent L. Furse Memorial Scholarship Fund Joan M. Gilbert Memorial Scholarship Fund John Green Memorial Scholarship Fund Ray A. and Frances M. Griffin Memorial Scholarship Fund Hamilton County Corngrowers Association Scholarship Fund Hamilton Co. Jr. Pork Producers Scholarship Fund

# FUNDS

Glenn R. and Eva E. Haworth Scholarship Fund John E. Haworth Scholarship Fund B.Keith & Norma F. Heuermann Scholarship Fund Howard Holland Memorial Scholarship Fund J. Walter and Thelma Hudson Memorial Scholarship Fund Melvin and Virgie Hurst Memorial Scholarship Fund Veedis F. (Veda) Jacobs Memorial Scholarship Fund Michael Jones Memorial Scholarship Fund Chuck Keasling Memorial Ag Scholarship Fund Floyd Kerr and William M. Bobst Scholarship Fund Norma J. Kreutz Memorial Scholarship Glen R. and Margaret H. Leymaster Scholarship Fund Myrl S. and Bessie Evans Mather Foundation Scholarship Fund Unrestricted Funds-Charles "Shorty" McDonald Memorial Scholarship Fund Rex and Janet Meyer Memorial Scholarship Fund Mid-Nebraska Disposal, Inc. Scholarship Fund David and Myrtle Myers Scholarship Fund Alfred P. Nelson Scholarship Fund Jeanie Nelson Memorial Scholarship Fund John W. Newman Memorial Scholarship Fund Donald A. Nielsen, Betty Lou Nielsen and Robert L. Nielsen Memorial Fund Kenneth and Lucille Nyblom Teaching Scholarship Fund Mae Gunnarson Olson P.E.O. Scholarship Fund Alta Louise Otto Memorial Fund R.M. "Bud" and Mary Ann Pence Scholarship Fund Phillips Community Scholarship Fund John F. and Mary A. Quinn Scholarship Fund Dick Regier Memorial Scholarship Fund Ted and Marjorie Regier Fund Todd Alan Regier Memorial Scholarship Fund Blanche M. Ross Memorial Scholarship Fund Cindy Ross Memorial Scholarship Fund \*Jim Salmon Memorial Scholarship Fund Betty Grosvenor Saunders Scholarship in Education Fund J. Michael Saxton Memorial Scholarship Fund Donald L. Schaffert Memorial Scholarship Fund \*Stella Schaffert Memorial Scholarship Fund Ethel M. Shaneyfelt Nursing Scholarship Fund John H. and Edith Pratt Stauffer Memorial Scholarship Fund

Dr. Edmund A. Steenburg Memorial Fund

Alvin and Rose Marie Stranberg Memorial Scholarship Fund

Annita Kay Thomas Memorial Fund John G. Thomas Memorial Scholarship Fund Dale E. Traudt Memorial Scholarship Fund Marie Vetter Memorial Scholarship Fund Delmer Wadell Memorial Scholarship Fund Wilbur H. Weedin Scholarship Fund Clifford Williams Memorial Scholarship Fund Genene and Robert Willis Scholarship Fund Karen Louise Nielsen Wilcox Memorial Scholarship Fund Clair "Shorty" and Evelyn Zehr Memorial Scholarship Fund

Elmer and Ruth Barrick Memorial Fund 2 LeRoy and Ellen Benson Charitable Fund Donald and Ingeborg Beyer Charitable Fund Book of Memory Fund \*Bob and Roberta Cool Charitable Fund LouAnn DeBoer Memorial Fund Hamilton County Charitable Fund Glenn R. and Eva E. Haworth Memorial Fund John E. Haworth Fund Richard A. Hansen Memorial Fund Jean L. Jemison Memorial Fund Patricia A. Kreutz Memorial Fund Therese C. Nelson Memorial Fund Harlan and Emma Jane Peterson Fund Donald L. Schaffert Memorial Fund Simeon Louis Stark and Eva M. Stark Charitable Fund Anne Peterson Tappan Memorial Fund **Eunice Troester Memorial Fund** 

## \*DENOTES NEW FUND

# September 28th, 2021

# 1st Inaugural Spirt of Philanthropy Awards

The Hamilton Community Foundation celebrates philanthropy year-round. However, the Spirit of Philanthropy Event was created to recognize community champions of philanthropy and shine a light on organizations and individuals who work tirelessly to partner with HCF to improve our community. This bi-annual event provides a unique opportunity to celebrate the organizations, donors, and community members who work to make our county a more vibrant place to live.



<u>Unsung Hero Award</u> Tim Otto





Community Impact Award
Frank & Alice Farr Trust
Pictured above are retiring trustees,
Sam Moyer and Jim Koepke; current
Heritage Bank trustees Emily
Jasnowski and Steve Arnett, and grant
committee members Brett Mitchell
and Jacob Arendt.



<u>Lifetime Legacy Award</u> Keith & Norma Heuermann



Keith and Norma Heuermann are pictured with former scholarship recipients Allison Weber and Alex Kubik (left) and Dr. Darrin Good and Mary Hawk from Nebraska Wesleyan (right).



Jim Koepke and Emily Jasnowski accept the Community Impact Award for the Frank and Alice Farr Trust.



Aurora community leader Jayne Smith and Phillips Town Board representatives
Mary Ziola and Les Dana.



Sue Washburn, sister of the late Tim Otto, accepts the Unsung Hero Award in memory of her brother Tim.



Board Vice President Brock Wyatt and Board Member Asia Haack present flowers to Tammy Morris, Executive Director

# FRIENDS & BENEFACTORS

# 2021 Friends

Donors who contributed \$10,000 or more in 2021 to charitable efforts in Hamilton County.

Aurora Cooperative
Central Valley Ag.
\*Bob and Roberta Cool
\*LouAnn DeBoer Estate
\*Norma J. Kreutz Memorial Fund
Dr. James M. Woodard and Mabel Woodard Trust
Syngenta Seeds, Inc.

# **2021 Benefactors**

Donors who contributed an unrestricted gift of \$25,000 or more to address emerging needs in the community. These donors are permanently honored on an engraved plaque at the Foundation office.

\*Denotes New Friend or Benefactor

# LEGACY SOCIETY

Albert Ackerman Nelda Akerson Ward Andrews Elmer Barrick Agdie J. Bengtson Ellen J. Benson Eric Berggren Donald & Ingeborg Beyer Evelyn Bish William Bobst Bertha Bremer \*Thomas Budnick Eva I. Bute Florence C. Bute Carl Y. Chader \*Bob and Roberta Cool LouAnn DeBoer Alice Eberhard Julie Eriksen Frank M. and Alice M. Farr Esther W. Freeman \*Butch and Nancy Furse Robert K. Gerloff Victor C. Gustafson Richard A. Hansen Eva E. Haworth John E. Haworth Trust Madge Haymart

Henry J. Herbst Ruby Hilligas Wesley C. Huenefelt Jean L. Jemison Marie Johnson \*Jim & Virginia Koepke Lois Kreutz Norma J. Kreutz Mabel Matson \*Jim & Tammy Morris Myrtle Myers Alfred P. Nelson Therese Nelson Zoe C. Nielsen Clifford and Gladys Olson Alta Louise Ótto Harlan and Emma Jane Peterson Theodore "Ted" Regier \*Dr. Jeffrey D. & Melissa K. Ross \*Murray & Cindy (Waldron) Ross \*Valta Ross \*Linda Ross-Happy Wayne and Ethel Marie Shaneyfelt \*Karla Smith Harold "Hap" Stark Anne Peterson Tappan **Eunice Troester** Beatrice L. Gorham Wolcott

\*DENOTES GIFTS THAT HAVE NOT BEEN REALIZED



# Add to an Existing Fund

# Make an Outright Gift

• Gifts of cash, stocks, bonds, real estate, grain, or other assets

# **Create Your Legacy Fund (Fund options below)**

- Unrestricted Fund
- Designated Fund to a specific charity(s)
- Donor Advised Fund
- Field of Interest Fund (animal welfare, arts & humanities, community enrichment, education, human services, etc...)

# Start an Incubation Fund

- An initial gift of \$12,500 to establish an endowed fund
- Must accumulate \$5,000 in five years

# Specify a Bequest by Will or Trust

- Designate a gift or portion of your estateBecome a Legacy Society member

# **Establish a Charitable Gift Annuity**

- Gift of cash or property Immediate tax benefits
- Fixed quarterly or annual income payments

# **Establish a Charitable Remainder Trust**

- Place cash or property in a trust
- Trust will pay annual income to the donor for life or a fixed number of years

# Name a Life Insurance Designation

- Name HCF as the owner and/or designated beneficiary or partial beneficiary of a life insurance policy
- These gifts can reduce estate and income taxes

# **Direct a Retirement Plan Distribution**

- Donors can give all or a portion of a retirement plan account
  Those over the age of 70 1/2 can make completely tax free gifts transferred from a traditional IRA and Roth IRA account without paying estate or income taxes

The Foundation specializes in customizing your philanthropic goals. See your professional advisor(s) to choose the option that works best for you and your family. Please notify us if you and/or your advisor would like to visit with a Foundation representative during the planning process.

# 2021 Staff



TAMMY MORRIS, EXECUTIVE DIRECTOR



JULIE STEVENSON,
PROGRAM
COORDINATOR



BLAIR SHEARER, OFFICE COORDINATOR



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